

National Energy
Board



Office national
de l'énergie

File OF-EP-GeopOp-M711-5554587 02
8 August 2012

Ms. Darlene Davis
Lead Canadian Consultancy
RPS Energy
1545 Birmingham Street
2nd Floor
Halifax, NS B3J 2J6
Facsimile 902-425-0703
Email: DavisD@rpsgroup.com

Dear Ms. Davis:

**TGS NOPEC Geophysical Company ASA, Petroleum GeoServices and MultiKlient
Invest AS (TGS/PGS/MKI) NorthEastern Canada 2D Seismic Exploration Survey
(the Project) –Request for Consent Clarification**

As requested in TGS/PGS/MKI's correspondence dated 7 August 2012, the National Energy Board has revised the Consent to Disclosure form to clarify the relationship between TGS, PGS and MKI. Please have MKI sign and return the attached Consent to Disclosure form to Kyle Sherwin, Team Leader of Conservation of Resources, by 10 August 2012.

Yours truly,

A handwritten signature in blue ink, appearing to read 'S. Young'.

Handwritten initials 'for' in blue ink.

Sheri Young
Secretary of the Board

Attachment

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Calgary, Alberta T2P 0X8

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Calgary (Alberta) T2P 0X8

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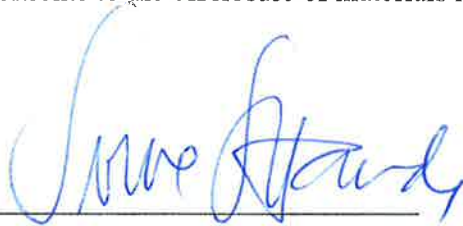
Consent to Disclosure

Pursuant to the *Canada Petroleum Resources Act*, s. 101(2.1)

TGS NOPEC Geophysical Company ASA and Petroleum GeoServices (PGS) have entered into a joint venture to conduct the proposed NorthEastern Canada 2D Seismic Exploration Survey Project (the Project). MultiKlient Invest AS (MKI) is the Project operator and a wholly owned subsidiary of PGS.

As the provider of information and documentation under the *Canada Oil and Gas Operations Act*, MKI consents to the disclosure of materials related to the environmental assessment for the Project.

Signature: _____
Name: _____



Date: _____

Sverre Strandenes

09 AUG 2012